

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Asia Cement (China) Holdings Corporation

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 743)

COMPLETION OF ACQUISITION OF 100% EQUITY INTEREST IN SICHUAN LANFENG

Reference is made to the announcement dated 16 April 2014 (the “**Announcement**”) of Asia Cement (China) Holdings Corporation (the “**Company**”) in relation to the acquisition of 100% equity interest in Sichuan Lanfeng (the “**Acquisition**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that since the approval from the Ministry of Commerce of the PRC has been obtained and all conditions under the Handover Agreement have been fulfilled, the Acquisition was completed on 30 July 2014 at the final total consideration of RMB968,147,815. Since the completion date of the Acquisition (“**Completion Date**”), Sichuan Lanfeng has become an indirect non wholly-owned subsidiary of the Company, being 100% owned by Sichuan Yadong. The Company’s effective equity interest in Sichuan Lanfeng is 99.99%. In addition, The Company has obtained control over the board of directors of Sichuan Lanfeng since the Completion Date.

By order of the Board
Asia Cement (China) Holdings Corporation
Mr. HSU, Shu-tong
Chairman

Hong Kong, 30 July 2014

As at the date of this announcement, the executive Directors are Mr. CHANG Tsai-hsiung, Dr. WU Chung-lih, Madam CHIANG SHAO Ruey-huey, Mr. CHANG Chen-kuen, Mr. LIN Seng-chang and Mr. HSU Shu-ping, the non-executive Director and Chairman is Mr. HSU Shu-tong, the independent non-executive Directors are Mr. LIU Zhen-tao, Mr. LEI Qian-zhi, Mr. TSIM Tak-lung Dominic and Dr. WONG Ying-ho Kennedy.