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Asia Cement (China) Holdings Corporation

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 743)

CLARIFICATION ANNOUNCEMENT

The purpose of this announcement is to clarify the contents of the articles published in Taiwan Apple Daily and the website of Quamnet on 18 June 2008 regarding the statements made by Mr. Chang, the executive director of the Company, in respect the profit of the Group in 2008.

It is noted that on 18 June 2008, the articles in Taiwan Apple Daily and the website of Quamnet (the “Articles”) reported that certain statements made by Mr. Chang Tsai-hsiung (“Mr. Chang”), the executive director of Asia Cement (China) Holdings Corporation (the “Company”, together with its subsidiaries, the “Group”), in respect of the profit of the Group in 2008.

The Articles, inter alias, reported that *“it is expected that the profit of the Group would be approximately RMB530 million for the year ending 31 December 2008 as compared to RMB306 million for the year ended 31 December 2007”*.

The directors of the Company (“the Directors”) would like to clarify that the statements made by Mr. Chang only represent his personal view and opinion, therefore the statements in the Articles should not be interpreted as the opinion or the view of the Directors and the Company.

Potential investors should make any investment decision only after careful review and evaluation of all the information contained in the prospectus of the Company dated 5 May 2008 and the Directors caution investors not to place any reliance on the information contained in the Articles.

By order of the board of
Asia Cement (China) Holdings Corporation
CHIANG SHAO Ruey-huey
Executive Director

Hong Kong, 19 June 2008

As at the date of this announcement, the executive Directors are Mr. CHANG Tsai-hsiung, Madam CHIANG SHAO Ruey-huey, Mr. CHANG Chen-kuen, Mr. LIN Seng-chang and Dr. WU Chung-lih, the non-executive Director and Chairman is Mr. HSU Shu-tong, the independent non-executive Directors are Mr. LIU Zhen-tao, Mr. LEI Qian-zhi, Mr. TSIM Tak-lung Dominic and Dr. WONG Ying-ho Kennedy.