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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**ASIA CEMENT (CHINA) HOLDINGS CORPORATION**

*(Incorporated in the Cayman Islands with limited liability)*

**CNY586,000,000**

**2.95 per cent. Notes due 2014**

**(the “Notes”)**

**(Note Stock Code: 86009)**

*Sole Bookrunner and Joint Lead Manager*

**HSBC** 

*Joint Lead Managers*



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of selectively marketed securities as described in the Offering Circular relating thereto dated 23 September 2011. Permission for the listing of, and dealing in, the Notes is expected to become effective on 3 October 2011.

Hong Kong, 28 September 2011

*As at the date of this announcement, the executive Directors are Mr. CHANG Tsai-hsiung, Madam CHIANG SHAO Ruey-huey, Mr. CHANG Chen-kuen, Mr. LIN Seng-chang and Dr. WU Chung-lih, the non-executive Director and Chairman is Mr. HSU Shu-tong, the independent non-executive Directors are Mr. LIU Zhentao, Mr. LEI Qian-zhi, Mr. TSIM Tak-lung Dominic and Dr. WONG Ying-ho Kennedy.*