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Asia Cement (China) Holdings Corporation

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 743)

PROFIT WARNING FOR YEAR ENDED 31 DECEMBER 2012

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIV A of the SFO.

The Board wishes to inform shareholders of the Company and potential investors that the Group is expected to record a substantially lower net profit for the year ended 31 December 2012 as compared with that for the year ended 31 December 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Asia Cement (China) Holdings Corporation (the “Company” and, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIV A of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”).

The board of directors of the Company (the “Board”) wishes to inform shareholders of the Company and potential investors that the Group is expected to record a substantially lower net profit for the year ended 31 December 2012 as compared with that for the year ended 31 December 2011.

The decrease in the Group’s net profit in 2012 was primarily attributable to the significant decrease in average selling price of the Company’s products in the first three quarters of 2012. Based on the preliminary assessment by the Company, it is expected that the net profit attributable to owners of the Company for the year ended 31 December 2012 will decrease significantly from that of the previous year. However, with the improvement of average selling price and sales volume maintained at high level in fourth quarter, the decrease in the Group’s net profit for 2012 had moderated as compared with that in the first three quarters of 2012 as previously announced.

The Group is still in the process of preparing its audited consolidated annual results for the year ended 31 December 2012. This profit warning is only based on a preliminary assessment by the management of the Company with reference to the information currently available, including the management accounts of the Group which have not been reviewed or audited by the Company's auditors and are subject to possible adjustments arising from further review.

It is expected that the announcement on the Company's results for the year ended 31 December 2012 will be issued before the end of March 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Asia Cement (China) Holdings Corporation
Mr. Hsu, Shu-tong
Chairman

Hong Kong, 8 March 2013

As at the date of this announcement, the executive Directors are Mr. CHANG Tsai-hsiung, Dr. WU Chung-lih, Madam CHIANG SHAO Ruey-huey, Mr. CHANG Chen-kuen and Mr. LIN Seng-chang, the non-executive Director and Chairman is Mr. HSU Shu-tong, the independent non-executive Directors are Mr. LIU Zhen-tao, Mr. LEI Qian-zhi, Mr. TSIM Tak-lung Dominic and Dr. WONG Ying-ho Kennedy.