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ASIA CEMENT (CHINA) HOLDINGS CORPORATION

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 743)

POSITIVE PROFIT ALERT FOR THE YEAR ENDED 31 DECEMBER 2013

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform shareholders of the Company and potential investors that the Group expects over 100% increase in its net profit attributable to owners of the Company for the year ended 31 December 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Asia Cement (China) Holdings Corporation (the “Company” and, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIV A of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”).

The board of directors of the Company (the “Board”) wishes to inform shareholders of the Company and potential investors that the Group expects over 100% increase in its net profit attributable to owners of the Company for the year ended 31 December 2013.

The increase in the Group’s net profit in 2013 was primarily attributable to (i) the increase of production capacity and sales volume after the commencement of operation of No. 5 new dry process rotary kiln at Jiangxi Yadong Plant; (ii) the significant increase in average selling price of the Company’s products; and (iii) the decrease in coal cost compared with that of the corresponding period of the previous year. Based on the preliminary assessment by the Company, it is expected that the net profit attributable to owners of the Company for the year ended 31 December 2013 will increase over 100% from that of the previous year (the audited net profit attributable to owners of the Company for the year ended 31 December 2012 amounted to RMB395.1 million).

The Group is still in the process of preparing its audited consolidated annual results for the year ended 31 December 2013. This positive profit alert is only based on a preliminary assessment by the management of the Company of the management accounts of the Group, which have not been reviewed or audited by the Company's auditors and are subject to possible adjustments arising from further review.

It is expected that the announcement on the Company's audited consolidated annual results for the year ended 31 December 2013 will be issued by the end of March 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Asia Cement (China) Holdings Corporation
Mr. Hsu, Shu-tong
Chairman

Hong Kong, 16 January 2014

As at the date of this announcement, the executive Directors are Mr. CHANG Tsai-hsiung, Dr. WU Chung-lih, Madam CHIANG SHAO Ruey-huey, Mr. CHANG Chen-kuen and Mr. LIN Seng-chang, the non-executive Director and Chairman is Mr. HSU Shu-tong, the independent non-executive Directors are Mr. LIU Zhen-tao, Mr. LEI Qian-zhi, Mr. TSIM Tak-lung Dominic and Dr. WONG Ying-ho Kennedy.